



# Bulldog

## Financial Planning

### Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Bulldog Financial Planning advisory services and fees. Fees are negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0 - \$250,000 \$250,000.01 - \$1,000,000.00 >= \$1,000,000.01	1% 0.75% 0.55%	Quarterly in arrears Portfolio management for individuals and/or small businesses
Assets Under Management Fee	\$250,000-\$500,000 \$500,000.01 - \$1,000,000.00 >= \$1,000,000.01	1.25% 1.00% 0.75%	Quarterly in Arrears Portfolio management for individuals and/or small businesses
Hourly Charges	\$225.00	Hourly	Financial Planning Services  Educational seminars/workshops
Subscription Fees	At the Discretion of BFP  Based on Anticipated Annual Planning Hours	Monthly or Quarterly	Financial Planning Services  Educational seminars/workshops
Fixed Fees	At the Discretion of BFP  Group/Day Long Seminar - \$1,000.00	Flat Fee	Financial Planning Services  Educational seminars/workshops
Commissions Paid to the Adviser	\$0.00	N/A	N/A
Performance-based Fees	\$0.00	N/A	N/A
Other	\$0.00	N/A	N/A

Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager Fee	\$0.00	N/A	N/A
Robo-Adviser Fee	\$0.00	N/A	N/A
Other (if needed)	\$0.00	N/A	N/A

**Talk with Bulldog Financial Planning about fees and costs applicable to you**

For Additional Discussion with Your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Broker Dealer
Commissions	No	
Custodian Fees	Yes	Custodian
Mark-Ups	No	
Mutual Funds/ETFs Fees and Expenses	Yes	Mutual Fund/ETF

Effective Aug 15th 2022